

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Panyam Cements and Mineral Industries Limited
2.	Date of incorporation of corporate debtor	23rd June, 1955
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Company -Vijayawada
4.	Corporate identity number / limited liability identification number of corporate debtor	L26940AP1955PLC000546
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office C-1, Industrial Estate, Bommalasatram, Nandyal - 518 502, Kurnool Dist. (A.P) India. Corporate Office Plot No:188, Phase-II, Kamalapuri Colony, Hyderabad-500073.
6.	Insolvency commencement date of the corporate debtor	Date of Order: 14th May 2020 [Order received on: 21st May 2020]
7.	Date of invitation of expression of interest	Original Date of Invitation - 28 th July 2020 Amended Date of Invitation - 29 th August 2020 Amended Date of Invitation - 27 th October 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.panyamcements.com OR Details can be sought by emailing irppanyam@bdo.in
9.	Norms of ineligibility applicable under section 29A are available at:	www.panyamcements.com OR Details can be sought by emailing irppanyam@bdo.in
10.	Last date for receipt of expression of interest	07 th September 2020 (latest by 18:00 Hrs IST)
11.	Date of issue of provisional list of prospective resolution applicants	On or before 17 th September 2020
12.	Last date for submission of objections to provisional list	On or before 22 nd September 2020
13.	Date of issue of final list of prospective resolution applicants	On or before 02 nd October 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	On or before 22 nd September 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to irppanyam@bdo.in Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the

		confidentiality undertaking.
16.	Last date for submission of resolution plans	03 rd November 2020
17.	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plan should be sent to via email to bhrugethamin@bdo.in and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugeth Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	03 th December 2020*
19.	Name and registration number of the resolution professional	Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Bhrugeth Amin (Resolution Professional), IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: bhrugethamin@bdo.in
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Email ID - irppanyam@bdo.in ; bhrugethamin@bdo.in ;
22.	Further Details are available at or with	www.panyamcements.com
23.	Date of publication of Form G	27 October, 2020

* The above timelines are subject to grant of extension of additional 90 days to extend the CIRP period to 270 days by the Adjudicating Authority

Sd/-
Bhrugeth Amin
IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
Resolution Professional in the matter of CIRP of Panyam Cements and Mineral Industries Limited
Email for Communications Address: irplanco@bdo.in; bhrugethamin@bdo.in;

RP's Registered Email: bhrugethamin@bdo.in
RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road,
Dadar (W), Mumbai 400028
Contact No.: +91 99700 92697

Date: 27 October, 2020

Place: Mumbai